



# ONTRACK SYSTEMS LIMITED

Winning Business Solutions

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## UNAUDITED CONSOLIDATED FINANCIAL & SEGMENT-WISE RESULTS FOR QUARTER ENDED 30.09.2009

(Rs. in Lacs)

Particulars	Unaudited Qtr Ended 30.09.2009	Unaudited Qtr Ended 30.09.2008	Unaudited HLY Ended 30.09.2009	Unaudited HLY Ended 30.09.2008	Audited Year Ended 31.03.2009
Net Income from Sales/Services	492.10	910.52	984.12	1,850.79	2,960.92
<b>Total Income</b>	<b>492.10</b>	<b>910.52</b>	<b>984.12</b>	<b>1,850.79</b>	<b>2,960.92</b>
<b>Expenditure</b>					
a. (Increase)/decrease in stocks in work-in-progress	(1.09)	(1.35)	8.69	(2.31)	77.58
b. Consumption of materials	5.98	2.92	10.61	6.01	13.98
c. Cost of purchases	161.37	104.39	322.71	185.83	548.96
d. Employees Cost	204.38	550.13	429.42	1,061.79	1,590.99
e. Travelling Expenses	11.29	33.35	24.11	52.72	107.65
f. Depreciation & Impairment Loss	35.77	57.71	71.54	115.51	198.57
g. Administrative Expenses	77.10	78.77	113.95	170.76	785.54
h. Other Expenditure	138.13	26.63	219.34	118.79	262.24
<b>Total</b>	<b>632.93</b>	<b>852.55</b>	<b>1,200.37</b>	<b>1,709.10</b>	<b>3,585.51</b>
Profit / (Loss) from operating before other income	(140.83)	57.97	(216.25)	141.69	(624.59)
<b>Other Income</b>	<b>15.92</b>	<b>0.61</b>	<b>17.42</b>	<b>3.46</b>	<b>117.57</b>
Profit / (Loss) before interest and tax	(124.91)	58.58	(198.83)	145.15	(507.02)
Finance charges	65.80	37.72	116.63	82.34	201.87
Provision for Bad debt	-	-	-	-	-
Revenue Expenditure w/o	0.79	0.79	1.58	1.58	3.18
<b>Profit before tax</b>	<b>(191.50)</b>	<b>20.07</b>	<b>(317.04)</b>	<b>61.23</b>	<b>(712.07)</b>
Provision for tax					
- Current Tax	-	3.50	-	7.50	4.00
- Deferred Tax (Assets)/Liabilities	0.50	(1.00)	1.50	(2.00)	(10.84)
Provision for taxation for earlier year written back	-	-	-	-	-
<b>Profit after tax</b>	<b>(192.00)</b>	<b>17.57</b>	<b>(318.54)</b>	<b>55.73</b>	<b>(705.23)</b>
Paid up share capital	914.20	795.03	914.20	795.03	795.03
Face value per equity share	Rs 10/-	Rs 10/-	Rs 10/-	Rs 10/-	Rs 10/-
Reserves excluding revaluation reserve	-	-	-	-	-
Earning Per Share(Basic & Diluted not annualised)	(2.10)	0.22	(3.48)	0.70	(8.87)
<b>Aggregate of Public Share Holding</b>					
- Number of Shares	6606303	5417848	6606303	5417848	5415848
- Percentage of Shareholding (%)	72.26	68.15	72.26	68.15	68.12
Promoters and Promoter Group shareholding					
a) Pledged/Encumbered					
Number of Shares	500000	-	500000	-	500000
Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	19.72	-	19.72	-	19.73
Percentage of Shares (as a % of the total shares capital of the Company)	5.47	-	5.47	-	6.29
b) Non-encumbered					
Number of Shares	2035702	-	2035702	-	2034452
Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	80.28	-	80.28	-	80.27
Percentage of Shares (as a % of the total shares capital of the Company)	22.27	-	22.27	-	25.59

### SEGMENT WISE REVENUE, RESULTS

(Rs. in Lacs)

	Un Audited Qtr. Ended 30.09.2009	Un Audited Qtr. Ended 30.09.2008	Un Audited HLY. Ended 30.09.2009	Un Audited HLY. Ended 30.09.2008	Audited Yr. Ended 31.03.2009
<b>A. Segment Revenue</b>					
Domestic	225.85	227.40	518.11	433.39	963.07
Europe	42.99	361.75	83.07	723.51	939.05
USA & Other Countries	223.25	321.37	382.94	693.89	1058.80
<b>Net Sales</b>	<b>492.09</b>	<b>910.52</b>	<b>984.12</b>	<b>1850.79</b>	<b>2960.92</b>
<b>B. Segment Profit/ ( Loss) before Tax, Interest &amp; Depreciation</b>					
Domestic	(82.26)	32.86	(37.33)	47.63	102.45
Europe	(2.43)	38.28	(23.76)	51.71	(176.99)
USA & Other Countries	(2.62)	61.12	(48.83)	198.93	105.14
<b>Total</b>	<b>(87.31)</b>	<b>132.26</b>	<b>(109.92)</b>	<b>298.27</b>	<b>30.6</b>
Finance Charges(Net)	49.89	37.11	99.23	78.88	84.31
Depreciation	35.77	57.71	71.54	115.51	198.57
Unallocated Expenses	18.53	17.37	36.35	42.65	459.79
<b>Profit before tax</b>	<b>(191.50)</b>	<b>20.07</b>	<b>(317.04)</b>	<b>61.23</b>	<b>(712.07)</b>
<b>C Capital Employed</b>	-	-	-	-	-

- The consolidated financial results include the results of its subsidiaries.
- The figures of the previous year have been regrouped and reclassified wherever necessary.
- The unaudited financial results for the Qtr. ended 30/09/09 duly verified and reviewed by the audit committee in its meeting held on 29/10/09 was approved and taken on record by the board at its meeting held on 31/10/09
- 1191705 shares of Rs.10/- FV and premium of Rs. 10/- has been allotted to M/s. Kant & Company for which listing permission is awaited.
- In terms of amended clause 41 of the listing agreement, data of number of investor's complains for the quarter ended 31st Oct.2009 : beginning- Nil, received- Nil, disposed off- Nil and pending - Nil.

For and behalf of the Board of Directors  
Ontrack Systems Limited  
B. Hari  
Managing Director

Date : 31.10.2009  
Place : Kolkata

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