

ONTRACK SYSTEMS LIMITED
Unaudited Standalone Financial Result for Qtr. Ended 30.09.2011

(₹ in Lacs)

Particulars	Unaudited Qtr. Ended 30.09.11	Unaudited Qtr. Ended 30.09.10	Unaudited Half. Year Ended 30.09.11	Unaudited Half. Year Ended 30.09.10	Audited year Ended 31.03.2011
Net Income from Sales/Services	2618.20	1411.25	5064.91	2793.03	6193.55
Other Income	1.33	0.66	5.99	5.41	35.87
Total Income	2619.53	1411.91	5070.90	2798.44	6229.42
Cost of Sales/Services:					
a (Increase)/decrease of stock w-l-p	(59.53)	4.22	(68.12)	12.77	32.26
b Cost of Purchases	2327.68	987.22	4376.45	1947.16	4399.81
c. Consumption of Materials	4.51	10.21	10.56	13.50	25.86
d. Staff Cost	82.26	83.66	156.69	151.68	317.85
e. Operating Expenses	67.04	93.38	145.08	205.51	538.53
f. Depreciation & Impairment Loss	8.66	18.42	17.20	36.65	74.99
g. Travelling and conveyance	12.48	15.63	25.44	30.79	68.27
h. Administrative Expenses	25.71	52.47	79.35	99.00	233.88
Total	2468.81	1265.21	4742.65	2497.06	5691.45
Finance Charges	58.00	40.54	109.37	98.44	198.96
Revenue Expenditure w/o	0.71	0.71	1.42	1.42	2.85
Profit before Tax	92.01	105.45	217.46	201.52	336.16
Provision for Tax					
- Current Tax	10.00		20.00		36.00
- Deferred Tax	2.00	1.00	4.00	3.00	-16.37
Profit After Tax	80.01	104.45	193.46	198.52	316.53
Paid up Equity Share Capital(Face Value of Rs.10/- each)	1934.20	1934.20	1934.20	1934.20	1934.20
Earning Per Share (Basic & Diluted not annualized)	0.41	0.54	1.00	1.22	1.95
Aggregate of Public Shareholding:					
Number of Shares	6566758	6572758	6566758	6572758	6572758
Percentage of Share holding	71.83	33.98	71.83	33.98	33.98
Promoter and Promoter Group Shareholding					
a) Pledged/Encumbered					
Number of Shares	500000	500000	500000	500000	500000
Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	19.42	3.92	19.42	3.92	3.92
Percentage of Shares (as a % of the total shares capital of the company)	5.47	2.59	5.47	2.59	2.59
b) Non-encumbered					
Number of Shares	2075247	12269247	2075247	12269247	12269247
Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	80.58	96.08	80.58	96.08	96.08
Percentage of Shares (as a % of the total shares capital of the company)	22.70	63.43	22.70	63.43	63.43

Disclosure of assets and liabilities as per clause 41(1)(ea) of the listing agreement for the qtr Ended Sep'30 2011

₹ in Lacs

Sl. No.	Particulars	Standalone		
		Year ended 30.09.2011 (Unaudited)	Year ended 30.09.2010 (Unaudited)	Year ended 31.03.2011 (Audited)
A	Sources of Funds:-			
1	Shareholders Fund:-			
	a. Share Capital	1934.20	1934.20	1934.20
	b. Reserves & Surplus	907.48	867.73	867.73
2	Loan Funds	1482.01	970.13	1413.50
	TOTAL	4323.69	3772.06	4215.43
B	Application of Funds:-			
1	Net Fixed Assets	780.96	796.57	795.30
2	Investments	692.91	692.91	692.91
3	Deferred Tax Assets	57.21	41.85	61.21
4	Current Assets, Loans and Advances:-			
	a. Inventories	1002.25	608.01	933.47
	b. Sundry Debtors	4736.67	2539.07	2833.47
	c. Cash & Bank Balance	70.95	218.64	110.49
	d. Loans & Advances	688.62	612.32	760.19
	Less: Current Liabilities & Provisions:-			
	a. Liabilities	3697.1	2003.1	2117.97
	b. Provisions	10.21	10.21	10.21
5	Misc. Expenditure (Not written off or Adjusted)	1.43	4.28	2.85
	Profit & Loss (Dr.)	0.00	271.72	153.72
	TOTAL	4323.69	3772.06	4215.43

Notes:

1. The figures of the previous year have been regrouped and reclassified wherever necessary.
2. The unaudited financial results for the Qtr. ended 30.09.2011 duly verified and reviewed by the Audit committee in its meeting held on 11/11/11 was approved and taken on record by the board at its meeting held on 14/11/2011.
3. In terms of amended clause 41 of the listing agreement, data of number of investor's complaints for the Qtr. ended 30th Sep. 2011 being- Nil, received- Nil, disposed off- Nil and pending- Nil.
4. The standalone unaudited financial result of the company is displayed in the website www.ontrackindia.com